

Avalara Integration with Excede®



Automatically calculate tax rate with integration to Excede®

The Avalara AvaTax product, integrated seamlessly with Excede, offers a robust solution for automating and streamlining tax calculations within the dealership management system (DMS) workflow. This integration leverages Avalara's advanced tax compliance technology to ensure accurate, real-time tax calculations on sales orders and invoices, reducing the risk of errors and enhancing operational efficiency. By incorporating AvaTax into Excede, dealerships can benefit from automated tax management, improved compliance, and a simplified tax reporting process, ultimately leading to significant time and cost savings.

Key Features & Benefits

- **Avalara Customer Creation** - Ensures Excede customer is valid and accurate, including correct tax calculation, automated exemption handling, and reduced manual effort reporting and auditing.
- **Address Validation** - Allows for users to call their API to ensure the address being entered is valid and updated at the most granular level, updates to most precise zip/postal code, and corrects misspellings.
- **Tax Calculations** - Excede will make an API call to Avalara with all order details and a Tax amount is returned and placed on the order. This saves your dealership time from manually updating and maintaining tax rates in Excede.

"As the heavy-duty truck market becomes increasingly competitive, dealerships are looking to drive performance across all areas of their business. By partnering with solution providers that offer value across different dealership functions, we are building a growing, thriving ecosystem of manufacturer and partner solutions that integrate seamlessly with Excede. Avalara is one of those partners."

**Eric Liddell, VP of Product Architecture,
Procede Software**

Pricing Details

Procede: Implementation fee and monthly maintenance fee

Pricing details are representative of the integration between Excede and Avalara only. Avalara may have additional fees for its products and services.

Technical Requirements

Excede® v10.4.4.5+ and compatible Excede API
Excede Server Application Updater v1.1+
Microsoft® SQL Server® Native Client v11+
Microsoft® .NET Framework v4.8+
Microsoft® Windows Server v2012 R2+

Getting Started

To learn more about the Avalara integration with Excede, please submit an inquiry via our Customer & Resources Portal, email us at customersuccess@procedesoftware.com or call (858) 450-4810. Our Customer Success team will review your request and reach out with more information.